

Adrian Sargent's loyalty factor #1 of 7

Your "service quality" is good

Do you anticipate questions, for instance? Do you acknowledge gifts promptly? Do you speak like a normal person?

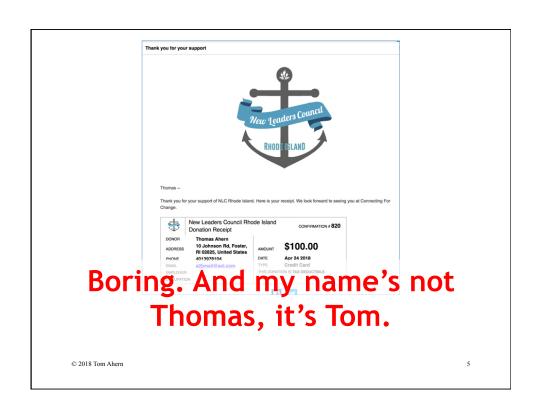


"We have gut reactions in three seconds or less."

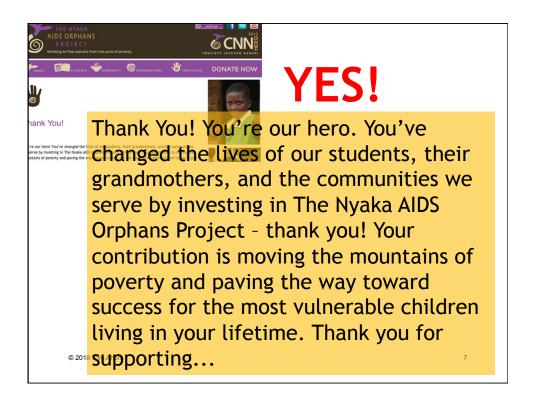
Dan Hill, Emotionomics

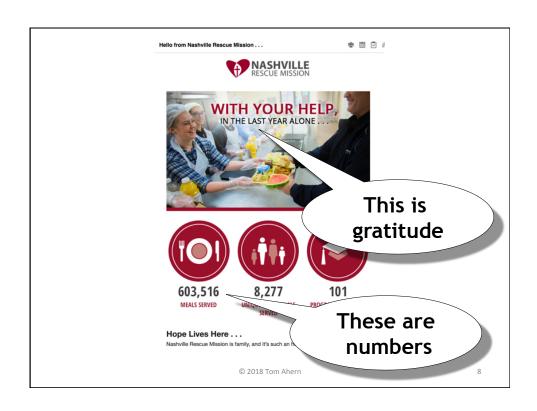
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"Did they get my gift?"



"Are they grateful?"







- 25,000 of highest donors received a simple EXTRA thank you at the beginning of the year, for their past generosity; no reply device included
- 25,000 did not

Both groups gave the same number of gifts during the year. But the group that received the simple thank you note was more generous: they gave almost \$450,000 more that year.

Source: from Angel Aloma, Food for the Poor, reported by The Agitator, May 2012

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First-time donors who receive a personal thank you within 48 hours are 4 times more likely to give again.

Source: Damian O'Broin via Bluefrog presentation at IFC

"A three-minute thank-you call will boost 1st year retention by 30%."

Source: The Agitator, 2013

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Write your thank-you letter with the hope that the recipient will share it with others.

Simon Scriver, Cause Camp, March 2018; reported by Swaim Strategies

m Ahern

Date	
Ms. Jen Love 71 Euclid Ave. Waterloo, QN, NZL, 1ZZ	personal, genuine thanks, #donorlove
Dear <jen>,</jen>	
Thank you! We received your gift today and we are so grateful that you chose to support	what we're working on right now
our work here at CAPA. It is simply fantastic to have people like you helping us bring more contemporary art into our public spaces. You're amazing!	
Your gift will help us as we gear up for CAFKA.16, our biennial exhibition in June. Right now, our volunteers are working with artists from our community and	more #donorlove
around the world to create projects and installations that will transform our buildings, city streets and parks.	invitation to a party, promotes sense of community
And nothing we do is possible without the passion and commitment of our artists, volunteers and donors like you.	
We would love if you would celebrate with us this New Year's Eve. CAFKA parties are notoriously awesome and this one is going to be our best ever! We're also planning other events and lectures and we hope you can join us.	let's continue the conversation
I invite you to stay connected with us by joining our conversations about arts	welcomes personal contact
and culture on Facebook, Twitter and <u>Instagram</u> , And you can always check out the latest updates on our website.	more #donorlove
And if you have any questions about your support, or if you would like to join us and volunteer, I would be happy to connect with you anytime. You can reach me at	
Thank you again for your gift to CAKFA. We truly appreciate your support!	
Yours for vibrant arts in our public spaces,	
Gordon Hatt	
	Source: Agents of Good
	22323
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	Network for Good.	
	Thank You Letter Template Start your donor relationships off right! Send a stellar thank you message to all donors in a timely fashion.	
	Dear, (make sure donor's name is spelled correctly)	
	Start with a vivid image or short story of what the donor made possible.	
	Say thank you and give the donor credit for the impact of their donation. If the gift was to a campaign or fund, customize your letter to include specifics on what their donation accomplished.	
	Tell donors how they can be in touch with you. Include your phone number, email, and website.	
	Tell your donors thanks one more time and sign a real person's name.	
	Keep in mind: Receipts and thank yous are two separate pieces of donor communication.	
	Need More Help? Download free fundatasing eGuides, webinar recordings, and more at www.networkforgood.com/npo.	
		Source: Network for Good
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"What is this?"



Anticipate common questions and answer them in plain English.

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Commonly asked questions regarding the Legacy Society for Hampton Roads

Q. /

If I choose to join the Legacy Society for Hampton Roads, do I have to reveal the amount of my bequest? A.

Absolutely not. We'd appreciate knowing, of course. But the choice to tell us the amount of your gift is entirely up to you.

Q.

How do I let you know I've made the bequest, so I can join the Legacy Society? A.

It's easy. There are no forms to fill out. Once you've added the Hampton Roads Community Foundation to your estate plans, simply call us at (757) 622-7951. We'll make sure we have accurate contact information for you.

You can also let us know via email at bequests@hamptonroadscf.org.

Or you can drop us a note by mail:

r you can drop us a note by mail:

Hampton Roads Community Foundation

One Commercial Place, Suite 1410

Norfolk, VA 23510-2103

Adrian Sargent's loyalty factor #2 of 7

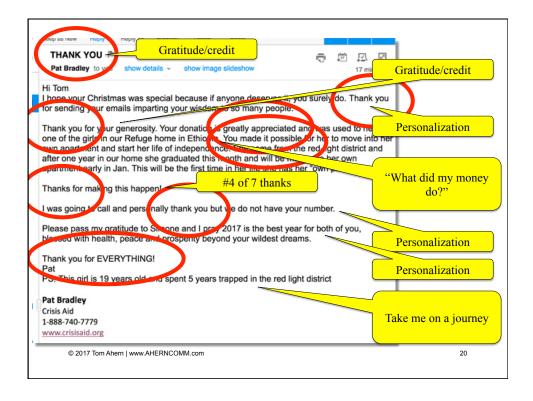
They're aware of consequences

Believing

"Someone might be hurt if I don't give."

Believing

"Someone will be helped if I do give."



Look up "cuteness" on Wikipedia.

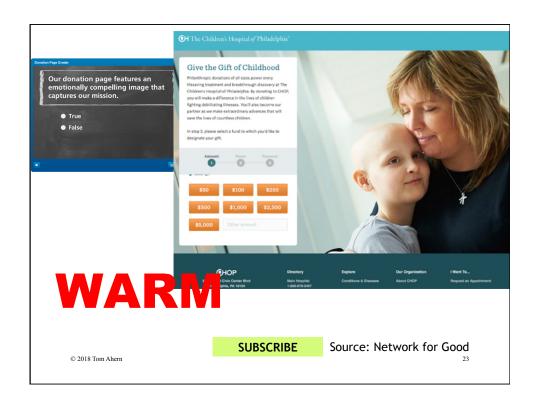
Biology is your buddy.

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Source: SOFII, from book, Donors for Life

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You need them.

& you need to tell your donors that A LOT. They will never tire of hearing how useful they are. *You* will. *They* won't.

Adrian Sargent's loyalty factor #3 of 7

They share your beliefs

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Every Monday at 11:45 a.m., Bob Buck pulls out his Bible and says a prayer. Then, he reads a Scripture passage out loud. "Amen?", he yells enthusiastically. "Amen!" they answer back.



Bob is not a priest or a dearon. He is not in a church when he does this. He is in an alley off North 18th Street in North St. Louis, and he is surrounded by people who have come to St. Nicholas parish for food. The partsh is surrounded by housing projects and, on this day, there was a neighbor who had jost gestere out of prison and another who was a veteran. They nervously paced, muttering to themselves, often singing out load, trying to exortee the demons from within.

The nor who run the food pastry are from the NMC conference in Chestrickil, entry 39 miles away and, some may say, it might as well be halfway around the world. But not fee methy, the conditioned of the food pastry. You live in the munocria and understandy our after to every people. We are deser to suite like a force to every people We are deser to suite like a contract the state of the contract of the state of the contract of the state of the contract of the state of

For more than 35 years, the Ascension Conference has stocked and staffed the food puntry, and organize

4 FACES # HOPE | FALL:
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GO FOR MENTAL NODS

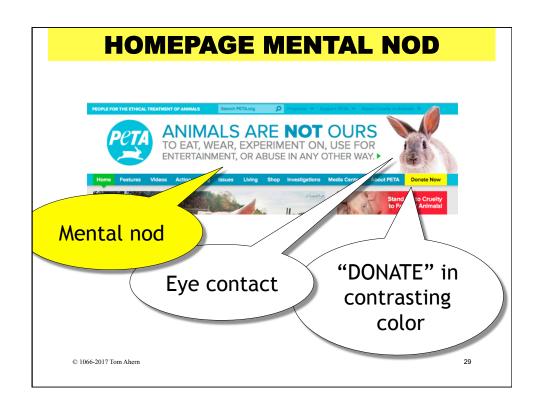
(Thank you, Siegfried Vögele)

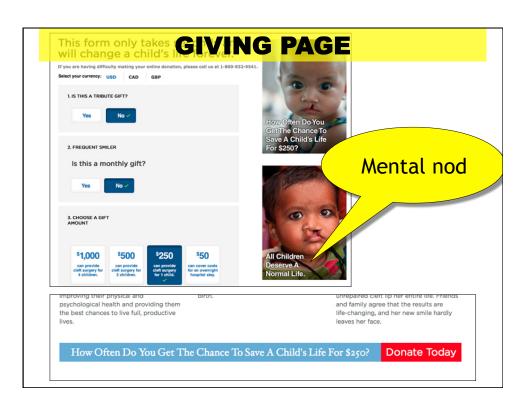
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Secret to success......

Say stuff the reader *might* agree with ... like ... or respond to emotionally.

6-2017 Tom Ahem 28





YES RABBI YANKEL AND MUSHKIE I WOULD LIKE MY GIFT TO SUPPORT: \$180	chabad on Campus-Garden City effirsts elastis eactlys, ests, ezips	YOU'RE A VITAL PART OF THE STORY WILL GIVE THE STUDENTS A PLACE WHERE THEY CAN EXPERIENCE THE WARMTH AND PRIDE OF JUDAISM	Mental nod
Will cover a Lunch'N'Learn Will provide a Monthly Themed Shabbat \$\$ \$3400\$ Will provide a Shabbat Mezuzah Dedication in the newly purchased Chabad house OR \$\$ for wherever the need is the greatest. O Enclosed is a check made payable to Chabad Garden City or OI prefer to give with my credit card. Please charge my O American Express O Discover O VISA O Master card Credit card number: Expiration: Name on card: Security:	YES RABBI YANKEL AND MUSHK	EI I WOULD LIKE MY GIFT TO SUPPORT:	
Will provide a Shabbat Mezuzah Dedication in the newly purchased Chabad house OR S for wherever the need is the greatest. O Enclosed is a check made payable to Chabad Garden City or Or prefer to give with my credit card. Please charge my O American Express O Discover O VISA O Master card Credit card number: Expiration: Name on card: Security:	- ****	Will provide a Monthly	
Will provide a Shabbat Mezuzah Dedication in the newly purchased Chabad house OR US for wherever the need is the greatest. O Enclosed is a check made payable to Chabad Garden City or O I prefer to give with my credit card. Please charge my O American Express O Discover O VISA O Master card Credit card number: Expiration:	□ \$360		
O Enclosed is a check made payable to Chabad Garden City O I prefer to give with my credit card. Please charge my O American Express O Discover O VISA O Master card Credit card number: Expiration: Name on card: Security:	Will provide a Shabbat	Mezuzah Dedication in the newly	
Information update: My phone number is: My e-mail address is: THANK YOU SO MUCH FOR HELPINO TO FIGHT FOR JEWISH LIFE ON CAMPUS!	O Enclosed is a check made payable or O I prefer to give with my credit card Please charge my O American Exp Credit card number:	to Chabad Garden City ress O Discover O VISA O Master card Expiration: Security: compus.com/donate My e-mail address is: THANK YOU SO MUCH FOR HELPING TO FIGHT FOR	Mental nod

Connect with what's already in their heads!

Inside this envelope ...

What every Jew fears most....

This touches self-identity.

"Every" makes it a "tribal" message, in the Seth Godin sense...

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Adrian Sargent's loyalty factor #4 of 7

You've established a personal link

You give the donor credit. You speak directly - and frequently - to the donor. You use the word "you" countless times.

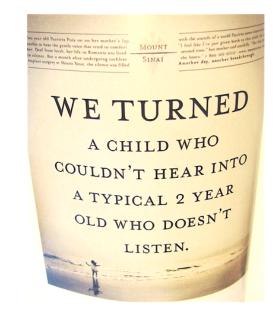
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A lot of charities could be mistaken for egomaniacs.

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CORPORATE communications are about how great the organization is. Favorite pronoun:





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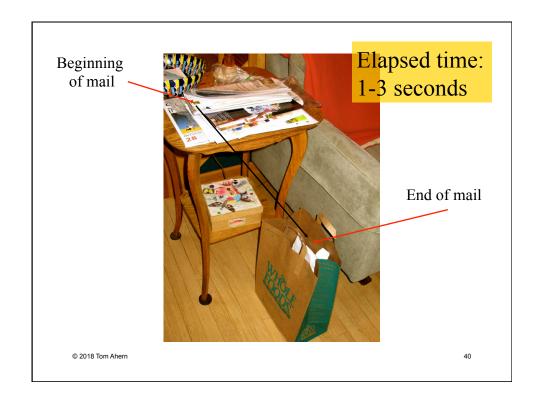
DONOR communications are about how great the donor is. Favorite pronoun:



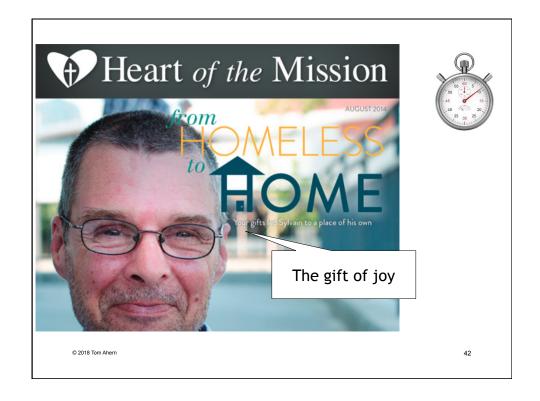
Thanks to you

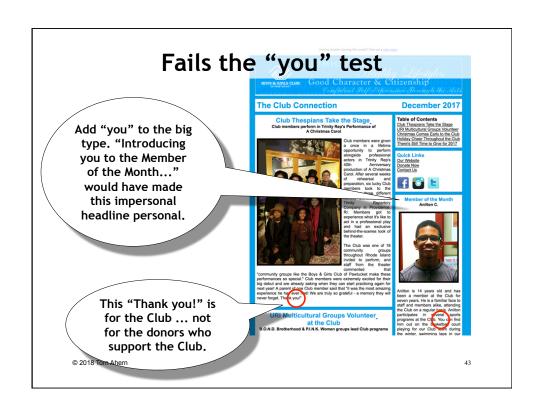
and other generous donors like you, we were able to turn...

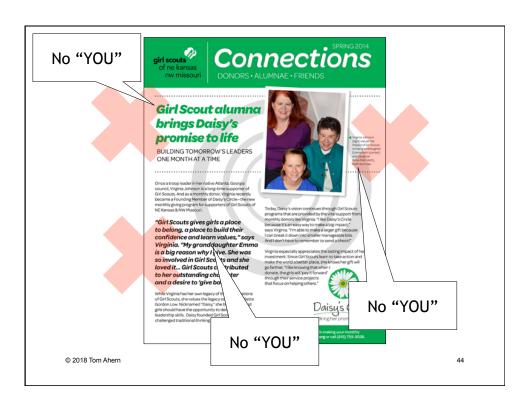












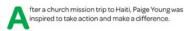


Connections

DONORS • ALUMNAE • FRIENDS

When you invest in girls, you change the world.

LOCAL GIRL SCOUT RECOGNIZED FOR GLOBAL, SUSTAINABLE PROJECT



For her Girl Scout Gold Award project, Paige designed backpacks using material called blue sterile wrap that had been donated by Shawnee Mission Medical Center. With the help of fellow Girl Scouts, Paige created and filled 80 backpacks with school supplies for orphans in Haiti.

But Paige wanted to make a bigger impact. With plenty of blue sterile wrap and donated sewing machines,

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Why YOU are so integral to impacting Jewish lives

Without your generosity, we cannot be the wonderfully supportive Jewish community our college students so desperately need Without you, our doors would close. Literally!

We have no other funding source outside of Parents, Alumnae/i and friends

YOU....

- provide much needed Jewish involvement at Vassar, Marist, and CIA
- inspire an unaffiliated and disillusioned generation
- are transmitting Jewish values and practices to the Jewish future
- supply Challah and Kugel for all!!
- forge a link in the chain of Jewish Continuity
- allow students to have a space that is accepting and safe to express themselves
- give students an address to turn to against anti-Jewish and anti-Israel bias
- are leading by example! You invest in relevant Jewish causes

What's good about a Rabbi writing? unlike speeches, you can see where it'll end

Who doesn't want to see a bright future for the Jewish people? But the Jewish world is confronte with the predictament of increasing global challenges at a time of declining involvement by Jewish young adults. Gone are the days of scul-Jews who were proud to be Jewish and would stand up against armone. Jewish

Jess who were proud to be Jewish and would stand up against anyone. Yet this generation no longer has a uniform approach to identify; it is no longer enough to be Jewish in one heart. Jewish students are facing a complex and challenging environment—all of which raises the question of what can we each do to help them.

Four years ago, Dalia and I, inspired by the Lubavitcher Rebbe, had a great idea! Open a Chabad House for them! Provide them with a home away from home. Share with them the beauty and comfort of a Jewish lifestyle.

But then logistics started to impinge upon us... Dalla and I quickly learned that there is a lot mot to running an organization than being welcoming and caring (Yes. we learned the hard way....). Four years later, there is a lot to be proud of! From scratch, we fostered and cultivated a Jewish community that services over 150

community that services over 150 students annually. We reached out to parents, alumni/ae, and friends for help funding our vision. And we've built a highly efficient and effective organizational structure.

year, we need to grow our reach and increase our impact!

Over the last four years, Dalia and I have faced the constant challenge of not allowing the onslaught of small details to overwhelm our larger vision for our Chabad House. Our passion is engaging and interacting with students - whether by gaining insight from our studying Jewish texts with students, schmoozing over coffee, opening our home for the holidays, being an adult in our students' lives, or being a warm, smiling friend during a tough finals season.

Jewish students are facing a complex and challenging environment - all cot of which raises the type question of what can we each do to help them.

tasks? How many more students could we inspire if I wasn't busy trying to cover our operating budget?

I know there is a lot of talk in the nonprofit world about overhead.

nonprofit world about overhead.
but in my life, every hour I
to the tedious but necessary back-end
ne less hour spent on campus with

dedicate to the redious but necessary back-end tasks is one less hour spent on campus with students. It is frustrating to be tied down to office work when young people are looking for support and guidance in their lives. Which brings me to my request. If we are to improve our outwach to students, we need donors to increase their giving. When you donate, some of those funds are used for running the operational aspects of our organization. That is not money wasted; that is the

to nave more time dedicated
students and their needs!

Many of our students need
breathe of Judaism here on o
when they are

breathe of Judaism here on when they are away from home.

But for all this to happen, we need



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The story's about the donor

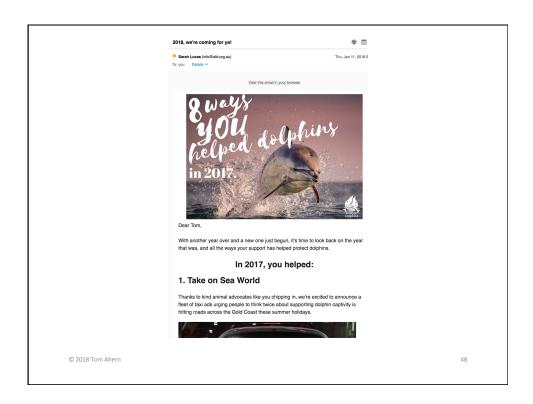
...every time someone donates to a good cause, they're buying a story, a story that's worth more than the amount they donated.

It might be the story of doing the right thing, or fitting in, or pleasing a friend or honoring a memory, but the story has value.

For many, it's the story of what it means to be part of a community.



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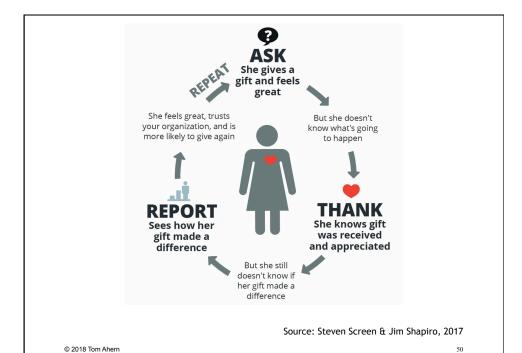


Most important secret to success EVER!!!!!!!!

Successful comms are NOT about how wonderful your organization is. (It's kind of a given that you're probably OK.)

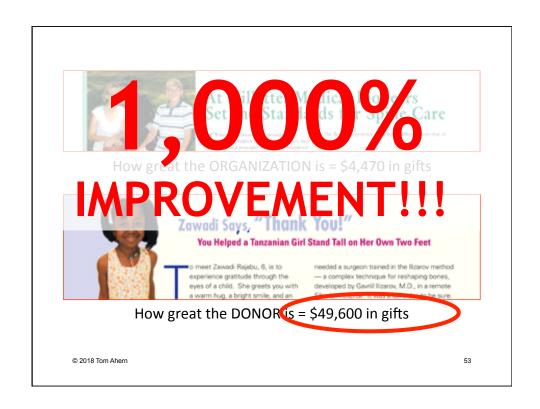
Successful comms ARE about how wonderful the donor is.

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"Synthetic family"



Source: Russell James III, 2014

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Building a movement, according to Seth Godin

- Who are you upsetting?
- Who are you connecting?
- Who are you leading?

"You know what people want more than anything? They want to be missed."



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Adrian Sargent's loyalty factor #5 of 7

Multiple engagements

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OFFERS that Engage, Ask, Thank, Report, Repeat

Offers to get involved (such as a chance to volunteer)

Offers to participate in events (such as walks, rides, golf outings, galas)

Offers to take a tour (of a hospital, for instance)

Offers to watch a video

Offers to download an eBook or infographic

Offers to send a letter to Congress (for advocacy)

Offers that give supporters a chance to tell their story (so they can explain why they care)

Offers that give supporters a chance to give you their feedback (via a donor survey)

Offers that give supporters a chance to meet you, your staff, your volunteers, or your leadership (face-to-face, via a webinar or a Google Hangout)

And other offers... the list is endless

Greg Warner, Feb. 2015

4 elements of a good offer

The problem is easy to understand.

The solution is easy to understand.

The cost is a good deal.

There's urgency to solve the problem now.

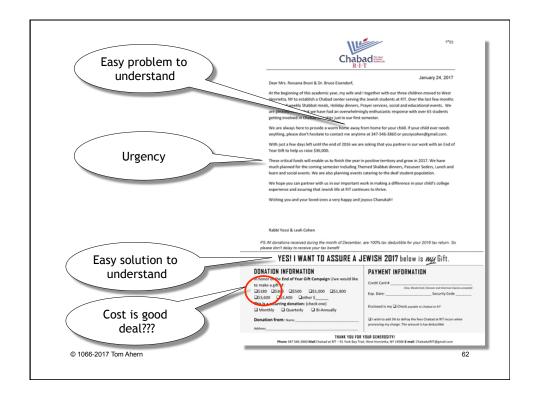
The story is not the offer. The story *supports* the offer.

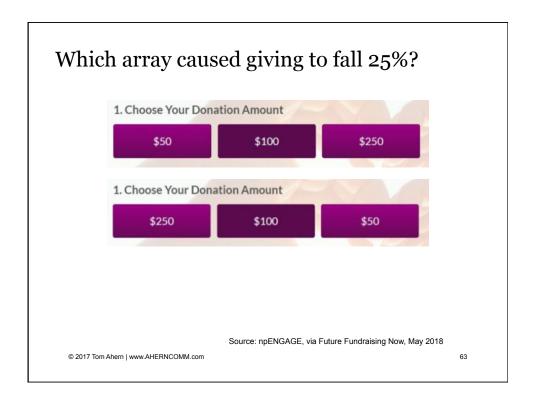
Steven Screen, Nonprofit Storytelling Conference, November 2015

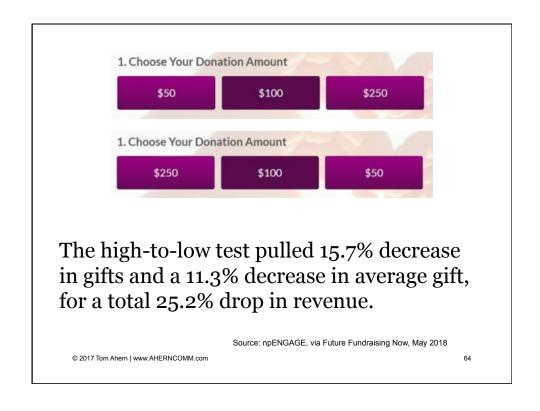


Jews often give gifts and donations in multiples of 18, which is called "giving chai." Mailings from Jewish charities usually suggest the amounts to give in multiples of chai (18, 36, 54, dollars, etc.) rather than the usual multiples of 25.

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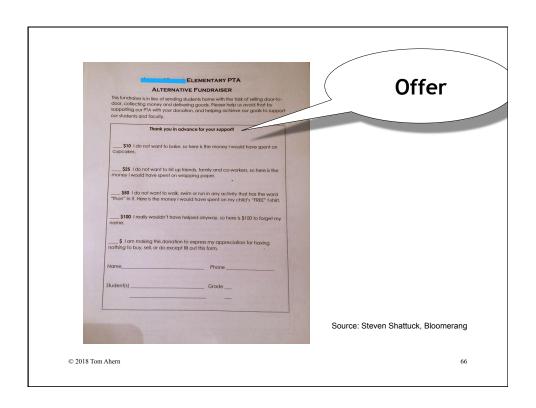






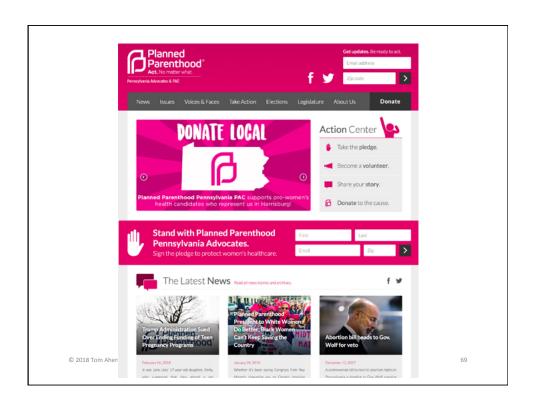
The Golden Mantra of marketing

The right offer in front of the right person at the right time...

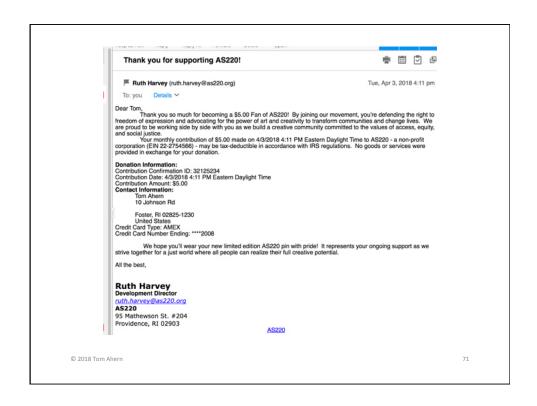












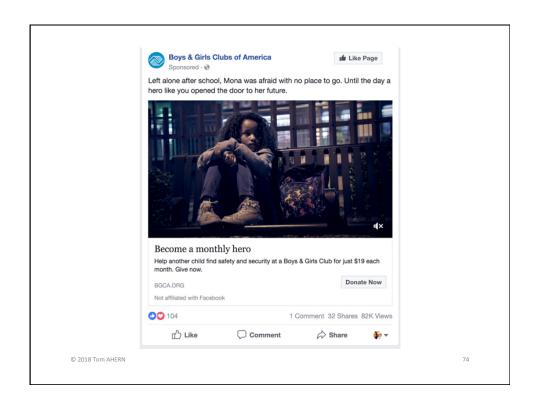
Adrian Sargent's loyalty factor #6 of 7

They're learning

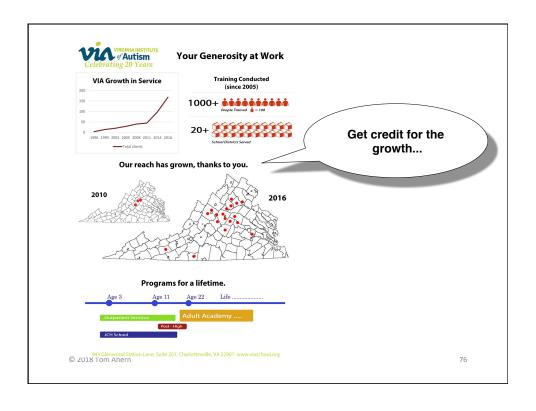
Are you taking them on a journey?

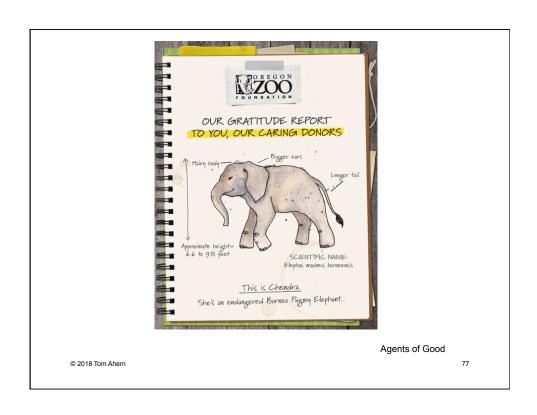
18 Tom Ahern 7

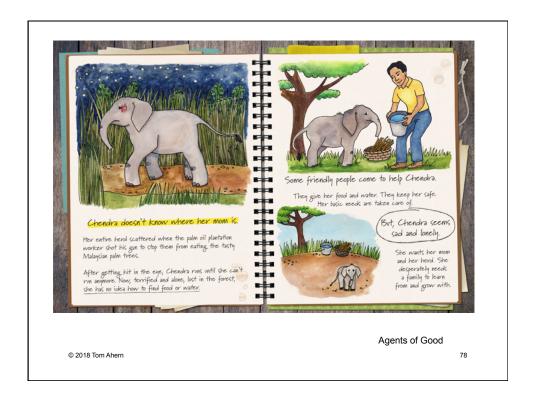


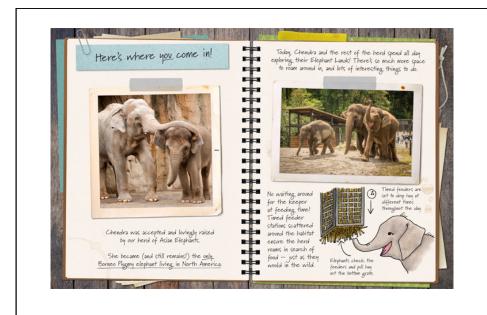












Agents of Good

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A good donor headline:

- (1) captures the gist of the story
- (2) has a hook (anything new)
- (3) applauds the donor ("you")

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Anything New York 1988 New Yor

Will Grab My Attention (including the word "new")



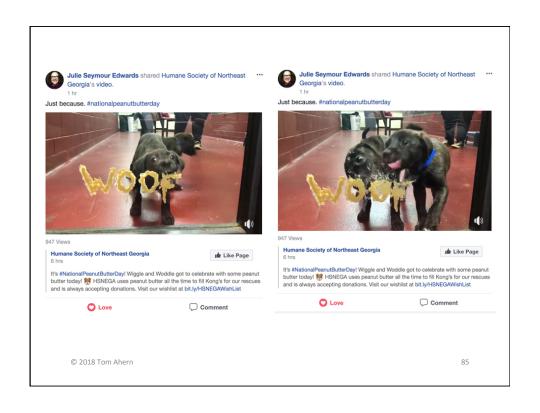
Neuroscience says...

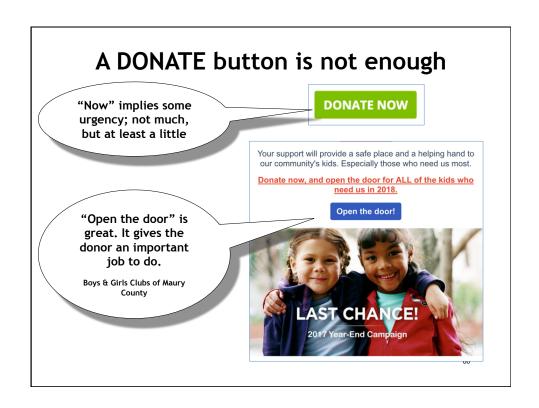


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"Coming across new information triggers a chemical reaction that makes us feel good, which in turns causes us to seek out even more of it."

Source: Wall Street Journal article by Lee Gomes, on USC neuroscientist, Dr. Irving Biederman; published March 12, 2008





Adrian Sargent's loyalty factor #7 of 7

They trust you

Get the other 6 loyalty factors right, and this one takes care of itself.

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Trusting you is my decision.

Proving me right is your choice.

- YOUR DONOR

Source: Tammy Zonker, April 2018



