

Neither the Jewish Community Foundation of Greater Mercer nor its partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Community Foundation of Greater Mercer or its partner agencies should obtain the services of a financial advisor, such as an attorney, certified public accountant and/or chartered life underwriter.

Please return a copy of your promise to the community partner(s) designated here or to:
 Jewish Community Foundation of Greater Mercer
 4 Princess Road, Suite 206
 Lawrenceville, NJ 08648
 Julie Davidson Meyers
 Executive Director
 (609) 219-0555
 j.meyers@jcfgreatermercer.org
 www.jcfgreatermercer.org



Thank you for your promise!

"Wealth may last a lifetime. A legacy of good deeds lasts forever."

My Promise



In the tradition of those who came before me, I affirm that I am providing for the future needs of our local Jewish community through a legacy gift, as described in this document. While not a legal document, this commitment indicates my heartfelt promise to provide for the support of the Jewish charitable causes that are important to me. By creating my Jewish legacy, I will be leaving a meaningful imprint on our community for generations to come.



My Promise

It is with deep satisfaction and an abiding commitment to my community that I sign this declaration in order to provide for future generations and assure continuity of services and programs in our Jewish community.

Please Choose One

I/We have included a legacy gift for the Jewish community in my/our estate plan.

OR

I/We will leave a legacy gift and will formalize my/our gift within _____ months.

Name _____

Date of Birth _____

Additional Name _____

Date of Birth _____

Address _____

City _____

State _____ Zip _____

Home Phone _____

Mobile Phone _____

Email _____

My/our gift to the Jewish community was completed through a:

- Bequest/Will
- Donor Advised Fund
- Retirement Plan Assets (IRA)
- Distribution from my/our trust
- Gift of Life Insurance
- Other _____

Optional

I/We intend to leave \$ _____ or _____ % of my/our estate/inheritable assets.

It is my/our desire that the following partner organization(s) benefit from my/our gift:

- Adath Israel Congregation
- Beth El Synagogue
- Congregation Beth Chaim
- Congregation Toras Emes
- The Jewish Center
- The Jewish Community Foundation of Greater Mercer
- Jewish Family & Children's Service of Greater Mercer County
- Jewish Federation of Princeton Mercer Bucks
- Kehilat HaNahar - The Little Shul by The River
- Rimon - The Mordecai T. Mezrich Center for Jewish Learning
- Shalom Heritage Center
- Shalom Torah Academy of East Windsor
- Other _____

I/we permit my/our name(s) and/or photographs to be included in materials to inspire and encourage others to make commitments to Jewish causes for the future.

My/our name(s) should appear as follows:

I/We prefer to remain anonymous.

I understand that my commitment is not a legal obligation and can be changed at my discretion.

Signature _____ Date _____