

L'Chaim New Mexico –  
To Our Jewish Future

# Letter of Intent

In honor of my values and traditions, I declare my commitment to help sustain a vibrant Jewish community for generations to come.

**Please choose one:**

I/We already have included a legacy gift provision in my/our estate plan.

**OR**

I/We shall make a legacy gift provision in my/our estate plan within the next **6 9 12** (circle one) months.

Donor Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Phone(s) \_\_\_\_\_

Email(s) \_\_\_\_\_

Date(s) of Birth \_\_\_\_\_

**I/We intend to make my/our gift to the Jewish community through:**

- Bequest in Will or Trust
- Retirement Account
- Life Insurance Policy
- Cash
- Assets: Securities, Real Estate, Other
- Donor Advised Fund
- Other (please specify) \_\_\_\_\_

**Optional:** The approximate value of my/our gift will be

\$ \_\_\_\_\_ or \_\_\_\_\_%.

*This commitment is not a legal obligation and may be modified at donor's discretion.*

**The following community partner organizations have been/will be included in my/our legacy plans:**

- Congregation Albert
- Congregation B'nai Israel
- Congregation Nahalat Shalom
- HaMakom
- JCC of Greater Albuquerque
- Jewish Community Foundation of New Mexico  
*LIFE & LEGACY NM Opportunity Fund*
- Jewish Federation of New Mexico
  - Jewish Care Program
- New Mexico Jewish Historical Society
- Temple Beth Shalom
- Other \_\_\_\_\_

I/We give permission to include my/our name(s) on a Legacy donor list to inspire and encourage others to join us.

My/our names should appear as follows: \_\_\_\_\_.

I/We prefer to remain anonymous at this time.

Donor Signature(s) \_\_\_\_\_ Date \_\_\_\_\_

Contacted by \_\_\_\_\_



Please complete and return this form to the community partner or to:

Erika Rimson, Jewish Community Foundation of New Mexico  
5520 Wyoming Blvd. NE Albuquerque, NM 87109  
erika@jcfnm.org 505.348.4472

[www.jcfnm.org](http://www.jcfnm.org)

Presented in collaboration with Jewish Federation of NM

