

## Letter of Intent

- I/We intend to include a legacy gift for the identified organizations in my/our estate plan within the next\_\_\_\_months.
- I/We have already made a provision in my/our will or estate plan, but until now have not shared this information with the benefitting Jewish organization(s).

I/We have designated or intend to designate the following organization(s) as a beneficiary in my/our will or estate plan (please check one or more):

- Bet Alef Meditative Synagogue\*
- Congregation Beth Shalom
- Congregation Kol Ami
- Hebrew Free Loan Association of Washington State
- Herzl-Ner Tamid Conservative Congregation
- Hillel at the University of Washington
- Jewish Federation of Greater Seattle
- Seattle Hebrew Academy
- Temple Beth Am\*
- Temple Beth Hatfiloh
- Temple Beth Or
- Temple B'nai Torah
- Temple De Hirsch Sinai

\*Auditing Participant

- Other Jewish organization(s):

\_\_\_\_\_

## My/our gift to this/these Jewish organization(s) will be/was completed through a:

- Bequest/Will
- Retirement Account
- Life Insurance Policy
- Recommendation from a Donor Advised Fund
- Cash gift to be placed in an endowment
- Other:\_\_\_\_\_
- Not sure yet
- I/We prefer to keep the details confidential at this time.

Name(s)

\_\_\_\_\_

\_\_\_\_\_

Address (with city, state and zip):

\_\_\_\_\_

\_\_\_\_\_

Phone number(s):

\_\_\_\_\_

Email:

\_\_\_\_\_

## Privacy Statement—Please choose from the following:

- I/We prefer to remain anonymous
- To inspire and encourage others to make commitments to Jewish causes for the future, I/We permit my/our name(s) and images (photographs) to be included in relevant materials.

My/Our name(s) should appear as follows:

\_\_\_\_\_

\_\_\_\_\_

Print Name

\_\_\_\_\_

Print Name

\_\_\_\_\_

Signature

Date

\_\_\_\_\_

Signature

Date

**This Letter Of Intent is not a legal obligation and may be changed at any time.**



*"As my parents planted for me, so do I plant for my children"—Talmud*

*LIFE & LEGACY™ is a legacy giving and endowment building program The Jewish Federation of Greater Seattle is carrying out in partnership with The Harold Grinspoon Foundation.*

*The goal of LIFE & LEGACY™ is to assist participating Jewish organizations in the greater Puget Sound region to launch and sustain legacy-giving campaigns to help their organizations thrive for generations to come.*



### Letter Of Intent

In keeping with Jewish tradition and creating my Jewish legacy, I confirm my commitment to support the Jewish organization(s) that have been important to me in my life, to help them thrive for future generations. Therefore, I make this declaration of commitment to help provide for the needs of tomorrow.

**Neither the Jewish Federation of Greater Seattle nor its LIFE & LEGACY™ partner agencies are engaged in rendering legal or tax advisory services. Individuals considering gifts to the Jewish Federation of Greater Seattle or its LIFE & LEGACY™ partner agencies should obtain the services of a financial advisor, such as an attorney, certified public accountant and/or chartered life underwriter.**

Please return this document to the organization or congregation that provided it to you, or mail to:

The Jewish Federation of Greater Seattle  
2033 Sixth Avenue, Suite 810 • Seattle, WA 98121  
Attn: Rachel Rosenman, LIFE & LEGACY™ Associate



**QUESTIONS?**  
Contact Rachel at:  
206.774.2220 • [rachelmr@jewishinseattle.org](mailto:rachelmr@jewishinseattle.org)