

# Pass On Values Instead of Taxes

With careful planning, a legacy gift from retirement assets can perpetuate values and traditions meaningful to you and reduce the estate tax burden for loved ones.\*



Partner  
Logo 1

Partner  
Logo 2

**Life &  
Legacy**  
ASSURE JEWISH  
TOMORROWS

Be remembered forever with a gift to (organization) in your will, trust, retirement account, or life insurance policy.

To learn more about leaving a legacy, contact Jane Doe, Director of Giving, [jane@giving.org](mailto:jane@giving.org); 555.555.5555.

\*Seek advice from a financial advisor, attorney, or tax professional to discuss your personal situation.